



Finally, There's a Simple Way to Switch Your Checking Account.

It's Your Money, Switching Should Be Easy.

The Fast, Secure and Free Way to Switch Your Automatic Payments & Direct Deposits!

Now you can easily move recurring payments and direct deposits to a new account - all with the click of a mouse. With ClickSWITCH account information is transferred instantly. **It's fully automated, convenient and takes less than 10 minutes.**

How ClickSWITCH Works:

- 1 To get started, give us a call us at **503.643.1335** to **obtain a SwitchTRACK code.**
- 2 Log into the ClickSWITCH site: **<https://sspfcu.clickswitch.com>** and set up your account using your email and SwitchTRACK code.
- 3 Gather information for your existing automated payments and direct deposits to be switched.
- 4 Easily transfer direct deposits, switch automatic payments and close old accounts.
- 5 Submit each switch and ClickSWITCH takes care of the rest, by generating and sending forms to your old financial institution and direct deposit sources.

ClickSWITCH Tools Ensure a Smooth Account Transition:

Switch Summary

View the progress and details of your requested switches.

Switch Status

Track and see confirmation when your account has been switched to Sunset Credit Union.

Balance Assist

Advises you on approximately how much money to keep in your old account until the switch to Sunset Credit Union is complete, We suggest that you keep your old account open for 30 days to allow time for the switch to be confirmed and for checks and automated payments to clear.



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